



Partners for Your Legacy

Here are several ways you can become a Legacy Society Sponsor:

- A bequest or gift through your estate
- Naming Trinity Episcopal as a beneficiary in your investment plans
- Life income gifts such as gift annuities and charitable trusts

Please contact us at legacy@trinityvero.org or 772-567-1146 for more information about Legacy Society benefits or to discuss your plans.

trinityvero.org





Please help us welcome you into Trinity's Legacy Society!

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ Home Work

E-mail _____

I would like someone to call me.

I have named Trinity Episcopal Church as a beneficiary of my:

Will/Trust IRA or Retirement Plan

Life Insurance Policy Charitable Trust

Other _____

This provision is stated as a:

Specified dollar amount _____

Percentage of estate/account _____

If based on a percentage, please estimate the current value
of the gift to Trinity: _____